1 ST FLOOR, KOHINOOR CITY MALL, PREMIER ROAD, KURLA WEST, MUMBAI-400070 TEL.: 91-22-6188 7600 / 6130 9191

Date: January 25, 2021

To.

Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor, Plot No. C 62, G-Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098.

<u>Sub.</u>: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended as on December 31, 2020.

Symbol: CRESCENT

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended December 31, 2020. The report has been signed by Mr. Mayank Arora of Mayank Arora & Co., Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking you,

Yours faithfully,

For Crescent Finstock Limited

Chandramohan Jakhmola Wholetime Director DIN: 08005196

Mayank Arora & Co.

Company Secretaries

Office no. 268, 2nd Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063.

India

Mob: +91 9773398470

+91 9324254455 Tel: +91 2249735566

Email:

cs@mayankarora.co.in

Website:

www.mayankarora.co.in

To,
The Board of Directors
Crescent Finstock Limited
A/12, Sneh Kunj CHS, Residental Plot No. 374,
Near Ambaji Mandir, Koparli Road,
GIDC, VAPI, Gujarat 396195

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by Crescent Finstock Limited ("the Company") and Link Intime India Private Limited, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended 31st December, 2020.

For Mayank Arora & Co Company Secretaries

MAYAN CON. 22-Projected MAYAN

Mayank Arora (Proprietor) C.P. No.: 13609 M. No.: F10378

UDIN: F010378B002113512

Encl: As above

Date: 21.01.2021 Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1,,	For (Quarter End	ed		: 31st December, 2020					
2.	ISIN				: IN	: INE147E01013				
3.	Face	Value			: Rs.	: Rs. 10/- each.				
4.	Nam	e of the Con	npany	21	: Cre	: Crescent Finstock Limited				
5.	Regi	Registered Office of the Company			A/12, Sneh Kunj CHS, Residental Plot No. 374,					
					Nea	ar Ambaji Ma	ndir, l	Koparli F	Road, GIDC, VAPI,	
					Guj	arat 396195				
6.	Corr	espondence	Address		: Kohinoor City Mall, First Floor, Premier Road,					
					Kurla West, Mumbai, Maharashtra 400070					
7,	Tele	phone & Fax	No.		: 022	2-61887800 / 6	130919	91		
8.	Ema	il Address			cre	scentfinstock@)yaho	o.com		
9.	Nam	e of the Sto	ck Exchange	where	: Me	tropolitan Sto	ck Exc	hange of	India Limited	
	the C	Company's s	(MSE)							
					N	umber of Sha	res	% of total Issued Capital		
10.	Issue	ed Capital				72,2	3,525	100.00		
11.	Liste	d Capital (I	Exchange wi	se) (as		72,2	3,525	100.00		
	per 0	Company red	cords)							
12.	Held	in Dema	terialized fo	rm in		52,21,344			72.81	
	NSD	L								
13.			terialized fo	rm in		1,4	1,933		1.45	
	CDS									
14.	Phys				18,60,248				25.74	
15.		l No. of Sha	res			72,23,525				
4.6		13+14)			274					
16.			lifference, i	-	NA	NA .				
1.7			, (10&15), (11		share capital during the quarter under consideration					
17.			tails of chang	ges in si	nare c	apital during	tne qu	arter und	ier consideration as	
Dantia		able below:	Applied /	Lietod	on	Whather	M/bo	thor	In-principal	
raruct	liars	Shares	Not	Stock	OII	intimated		nated to	Approval	
		Shares	Applied	Exchange		to CDSL	NSDL		pending from SE	
			for Listing	(speci	_	to CDCL	IVODE		(specify Names)	
			Tor Elburg	Name	-				()	
					NA		I.———			
,					Ps, A	malgamation	, Cor	nversion,	Buyback, Capital	
			y other (to sp							
18.	Register of Members is updated (Yes/N					No) Yes				
	If not updated up to which date				Not Applicable					
19.					vith NIL					

	I was and a to average dame aboviati	and alsower if					
	regards to excess dematerialized shares if						
20	any			NT . A 1: 11			
20.	Has the Company resolved		Not Applicable				
	point No. 19 above in the cur	rent quarter?					
	If not reason why?						
21.	Mention the total no. of requ	-			d the total no. of requests		
	pending beyond 21days with						
Total	No. of demat request	No. of Requ	ests	No. of Shares	Reasons for Delay		
Confi	rmed after 21 days	NIL	NIL NIL		NIL		
Pendi	ng for more than 21 days	NIL	NIL NIL		NIL		
22.	Name, Telephone & Fa	ax No. of	Nisha Joly Machingal				
	Compliance Officer of the Co	mpany	Tel No. 61887600/61309171/61309165				
			Company Secretary and Compliance Officer				
23.	Name, Address, Tel & Reg. N	lo. of PCS	Mayank Arora				
			Proprietor				
			C.P. No.: 13609 M No. F10378				
			M/s. Mayank Arora & Co				
			Company Secretaries				
			Address: Office no. 268, 2nd Floor,				
			Udyog Bhavan, Sonawala Road,				
			Goregaon (East), Mumbai - 400 063.				
			Email id: cs@mayankarora.co.in				
			Contact No: 9773398470				
24	Appointment of common agency for			Yes			
	share registry work			Link Intime India Private Limited			
	If yes, name & address :			C-101, 247 Park, L.B.S.Marg,			
				Vikhroli West, Mumbai - 400083.			
25.	Any other details that the PC	S may like to					
	provide (e.g. BIFR Company, delisting			-			
	from SE, Company changed its name etc.)						

For Mayank Arora & Co Company Secretaries



Mayank Arora (Proprietor) C.P. No.: 13609 M. No.: F10378

UDIN: F010378B002113512

Date: 21.01.2021 Place: Mumbai

Mayank Arora & Co.

Company Secretaries

Office no. 268, 2nd Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063.

Mob: +91 9773398470 +91 9324254455

Tel: +91 2249735566

Email:

cs@mayankarora.co.in

Website:

Date: 21.01.2021

Place: Mumbai

www.mayankarora.co.in

To,
The Board of Directors
Crescent Finstock Limited
A/12, Sneh Kunj CHS, Residental Plot No. 374,
Near Ambaji Mandir, Koparli Road,
GIDC, VAPI, Gujarat 396195

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Crescent Finstock Limited** ("the Company") and **Link Intime India Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended 31st December, 2020.

For Mayank Arora & Co Company Secretaries

Mayank Arora (Proprietor) C.P. No.: 13609

M. No.: F10378

UDIN: F010378B002113512

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For C	Quarter Ende	earter Ended : 31st December, 2020								
2.	ISIN	ISIN				E147E01013					
3.	Face	Value			: Rs. 10/- each.						
4.	Nam	e of the Con	npany		: Cre	escent Finstoc	t Finstock Limited				
5.	Registered Office of the Company			: A/	12, Sneh Ku	nj CH	S, Reside	ental Plot No. 374,			
					Near Ambaji Mandir, Koparli Road, GIDC, V				Road, GIDC, VAPI,		
					Guj	arat 396195					
6.	Corr	espondence	Address		: Kol	hinoor City M	Iall, Fi	rst Floor,	Premier Road,		
					Kurl	la West, Mum	bai, M	[aharasht	ra 400070		
7.	Tele	ohone & Fax	No.		: 022	2-61887800 / 6	13091	91			
8.	Ema	il Address			: cre	scentfinstock®	[®] yaho	o.com			
9.	Nam	e of the Sto	ck Exchange	where	: Me	tropolitan Sto	ck Exc	change of	India Limited		
	the C	the Company's securities are listed				E)		<u> </u>			
					Nı	umber of Sha	res	% of to	total Issued Capital		
10.	Issue	ed Capital				72,2	3,525		100.00		
11.	Liste	d Capital (I	Exchange wis	se) (as		72,2	3,525	100.00			
	per (Company red	cords)								
12.	Held	l in Demat	terialized for	rm in		52,2	1,344	72.81			
	NSD	L									
13.	Held	l in Demat	terialized for	rm in		1,41,933			1.45		
	CDS	L									
14.	Phys	Physical				18,60,248			25.74		
15.	Tota	l No. of Sha	res		72,23,525			100			
	(12+)	13+14)									
16.			lifference, if	if any NA							
			, (10&15), (11								
17.			tails of chang	ges in sh	nare ca	apital during	the qu	arter und	ler consideration as		
		Table below:	1	Γ		T	1				
Partic	ulars***	No. of	Applied/	Listed	on	Whether	Whe		In-principal		
		Shares	Not	Stock		intimated		nated to	Approval		
			Applied	Excha	0	to CDSL	NSD)L	pending from SE		
			for Listing	(specif	•				(specify Names)		
				Name	s)						
					NA						
*** R	ighte R	onus Prefe	rential Issue	FSO	Ps A	malgamation	Cor	nversion	Buyback, Capital		
	O		y other (to sp		is, F	margamanon	, COI	11 (131011,	Dayback, Capital		
18.			rs is updated		10)	Yes					
10.											
	If not updated up to which date				Not Applicable						
19.	Refere	nce of pr	evious qua	rter w	rith 1	NIL					

	regards to excess dematerialized shares if							
	any							
20.	Has the Company resolved the matter in			Not Applicable				
	point No. 19 above in the current quarter?							
	If not reason why?							
21.	Mention the total no. of requ	ests if any con	firme	d after 21 days and	d the total no. of requests			
	pending beyond 21days with the reasons for delay:							
Total 1	No. of demat request	No. of Requ	ests	No. of Shares	Reasons for Delay			
Confir	rmed after 21 days	NIL		NIL	NIL			
Pendi	ng for more than 21 days	NIL		NIL	NIL			
22.	Name, Telephone & Fa	x No. of	Nisha Joly Machingal					
	Compliance Officer of the Co.	mpany	Tel No. 61887600/61309171/61309165					
			Company Secretary and Compliance Officer					
23.	Name, Address, Tel & Reg. N	lo. of PCS	Mayank Arora					
			Proprietor					
			C.P. No.: 13609 M No. F10378					
			M/s. Mayank Arora & Co					
			Company Secretaries					
			Address: Office no. 268, 2nd Floor,					
			Udyog Bhavan, Sonawala Road,					
			Goregaon (East), Mumbai - 400 063.					
			Email id: cs@mayankarora.co.in					
				Contact No: 9773398470				
24	Appointment of common agency for			Yes				
	share registry work			Link Intime India Private Limited				
	If yes, name & address:			C-101, 247 Park, L.B.S.Marg,				
				Vikhroli West, Mumbai - 400083.				
25.	Any other details that the PC	•						
	provide (e.g. BIFR Company, delisting							
	from SE, Company changed its name etc.)							

Date: 21.01.2021

Place: Mumbai

For Mayank Arora & Co Company Secretaries

Mayank Arora (Proprietor) C.P. No.: 13609 M. No.: F10378

UDIN: F010378B002113512